

To,

1. **National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051
2. **National Securities Depository Limited**  
Trade World, A wing, 4<sup>th</sup> Floor,  
Kamala Mills Compound, Lower Parel,  
Mumbai – 400 013

**Subject:** Submission of the statement pursuant to clause 10.1 of Chapter VIII of Operational Circular dated August 10, 2021 issued by Securities and Exchange Board of India

**Ref: ISIN - INE511N08016**

Dear Sir/ Madam,

Pursuant to Para 10.1 of Chapter VIII of Operational Circular dated August 10, 2021 issued by Securities and Exchange Board of India, please find below the half-yearly statement of Max Life Insurance Company Limited to be submitted with the stock exchange and the depository:

a)

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option, if any	Amt. issued	Amt. Outstanding
Max Life Insurance Company Limited	INE511N08016	August 2, 2021	August 2, 2031	7.50% per annum	Annual (for interest payment)	The Issuer shall have the right (but not the obligation) to exercise a call option in respect of all or part of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment (“ <b>Call Option</b> ”) on any Call Option Payment Date. The “ <b>Call Option Payment Dates</b> ” are August 2, 2026, and annually thereafter on August 2, 2027, August 2, 2028, August 2, 2029 and August 2, 2030	₹ 496 Crore (Rupees Four Hundred and Ninety Six Crores)	₹ 496 Crore (Rupees Four Hundred and Ninety-Six Crores)

**MAX LIFE INSURANCE CO. LTD.**

11<sup>th</sup> and 12<sup>th</sup> Floor, DLF Square, Jacaranda Marg, DLF City Phase II, Gurgaon, Haryana – 122 002, India.  
T +91-124-4121500 F +91-124-6659811 E Service.helpdesk@maxlifeinsurance.com W www.maxlifeinsurance.com  
Corporate Identity Number (CIN): U74899PB2000PLC045626. IRDAI Reg. No – 104

Registered office: 419, Bhai Mohan Singh Nagar, Railmajra, Tehsil Balachaur, District Nawanshahr, Punjab – 144 533.



b) In case there is any modification in terms or structure of the issue viz. change in terms of payment, change in interest pay-out frequency etc. as specified above, the issuer shall, forthwith, inform the same to the depository - **There is no change in terms or structure of the issue.**

You are requested to keep the same in records.

Your faithfully,

For **Max Life Insurance Company Limited**

A handwritten signature in blue ink, appearing to read "Anurag Chauhan".

**Anurag Chauhan**  
**General Counsel and Company Secretary**

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