



April 25, 2024

National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex
Bandra (E)
Mumbai 400051

Dear Sir/ Madam,

Sub: **Submission under Para 2.2 (b) of Chapter XIV of the Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 issued by Securities and Exchange Board of India**

In terms of the provisions of subjected circular, we wish to submit the information in the requisite fields as provided in the Annex – XIV-B prescribed under the said provision, required to done on a periodical basis.

You are requested to kindly take the same on record.

Yours faithfully
For **Max Life Insurance Company Limited**

A handwritten signature in blue ink, appearing to read 'Anurag Chauhan', is written over a blue horizontal line.

Anurag Chauhan
General Counsel and Company Secretary

MAX LIFE INSURANCE CO. LTD.

11th and 12th Floor, DLF Square, Jacaranda Marg, DLF City Phase II, Gurgaon, Haryana – 122 002, India.
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Corporate Identity Number (CIN): U74899PB2000PLC045626. IRDAI Reg. No – 104

Registered office: 419, Bhai Mohan Singh Nagar, Railmajra, Tehsil Balachaur, District Nawanshahr, Punjab – 144 533.

Following are the details in line with the subjected provision:

1. Listing Details:

SI No.	ISIN	Allotment date	Listing Date	Listing Quantity	First issue/ further issue	Exchange
1.	INE511N08016	August 2, 2021	August 3, 2021	4960 no. of Non-convertible Debentures	First issue	National Stock Exchange of India Limited ("NSE")

2. A hyperlink of 'Listing Notification by stock exchange [final approval] hyperlink (downloadable)

3. Details of record date:

SI No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE511N08016	July 18, 2023	Interest	August 2, 2023

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE511N08016	CRISIL	AA+	Stable	Reaffirm	June 16, 2023	verified	June 16, 2023
INE511N08016	ICRA	AA+	Stable	Reaffirm	July 7, 2023	verified	July 7, 2023

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE511N08016	CRISIL	AA+	Stable	Reaffirm	June 17, 2022	verified	June 17, 2022
INE511N08016	ICRA	AA+	Stable	Reaffirm	July 11, 2022	verified	July 11, 2022
INE511N08016	CRISIL	AA+	Stable	New	July 6, 2021	verified	July 6, 2021
INE511N08016	ICRA	AA+	Stable	New	July 15, 2021	verified	July 15, 2021

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/no): Yes

b) Details of interest payments:

SI. No.	Particulars	Details
1	ISIN	INE511N08016
2	Issue size	INR 496 Crores
3	Interest Amount to be paid on due date	INR 37.2 Crores
4	Frequency – quarterly/ monthly	Annual
5	Change in frequency of payment (if any)	No
6	Details of such change	NA
7	Interest payment record date	July 18, 2023
8	Due date of interest payment (DD/MM/YYYY)	02/08/2023
9	Actual date of interest payment (DD/MM/YYYY)	02/08/2023
10	Amount of interest paid	INR 37.2 Crores
11	Date of last interest payment	02/08/2023
12	Reason for non- payment/ delay in payment	NA

c) Details of redemption payments:

SI. No.	Particulars	Details
1	ISIN	NA
2	Type of redemption (full/partial)	NA
3	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, whether on:	NA
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NA
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date of redemption/ maturity	NA
10	Actual date of redemption (DD/MM/YYYY)	NA
11	Amount redeemed	NA
12	Outstanding amount (Rs.)	NA
13	Date of last interest payment	NA

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
NA	NA	NA	NA	NA	NA	NA