



July 26, 2022

National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex
Bandra (E)
Mumbai 400051

Dear Sir/ Madam,

Sub: **Submission under Para 2.2 (b) of Chapter XIV of the Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 issued by Securities and Exchange Board of India**

In terms of the provisions of subjected circular, we wish to submit the information in the requisite fields as provided in the Annex – XIV-B prescribed under the said provision, required to done on a periodical basis (once a year).

You are requested to kindly take the same on record.

Yours faithfully
For **Max Life Insurance Company Limited**

A handwritten signature in blue ink, appearing to read 'Anurag Chauhan', is written over a blue horizontal line.

Anurag Chauhan
Company Secretary

MAX LIFE INSURANCE CO. LTD.

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T +91-124-4121500 F +91-124-6659811 E Service.helpdesk@maxlifeinsurance.com W www.maxlifeinsurance.com
Corporate Identity Number (CIN): U74899PB2000PLC045626. IRDAI Reg. No. - 104

Registered office: 419, Bhai Mohan Singh Nagar, Railmajra, Tehsil Balachaur, District Nawanshahr, Punjab - 144 533.



Following are the details in line with the subjected provision (as per Annex - XIV-B):

1. Listing Details:

SI No.	ISIN	Allotment date	Listing Date	Listing Quantity	First issue/ further issue	Exchange
1.	INE511N08016	August 2, 2021	August 3, 2021	4960 no. of Non-convertible Debentures	First issue	National Stock Exchange of India Limited ("NSE")

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non- convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralized data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.

2. A hyperlink of 'Listing Notification by stock exchange [final approval] hyperlink (downloadable)

3. Details of record date:

SI No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE511N08016	July 18, 2022	Interest	August 2, 2022

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE511N08016	CRISIL	AA+	Stable	Reaffirm	June 17, 2022	verified	June 17, 2022
INE511N08016	ICRA	AA+	Stable	Reaffirm	July 11, 2022	verified	July 11, 2022

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE511N08016	CRISIL	AA+	Stable	New	July 6, 2021	verified	July 6, 2021
INE511N08016	ICRA	AA+	Stable	New	July 15, 2021	verified	July 15, 2021

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/no): No

b) Details of interest payments:

SI. No.	Particulars	Details
1	ISIN	INE511N08016
2	Issue size	INR 496 Crores
3	Interest Amount to be paid on due date	INR 37.2 Crores
4	Frequency – quarterly/ monthly	Annual
5	Change in frequency of payment (if any)	No
6	Details of such change	NA
7	Interest payment record date	July 18, 2022
8	Due date of interest payment (DD/MM/YYYY)	August 2, 2022
9	Actual date of interest payment (DD/MM/YYYY)	NA
10	Amount of interest paid	NA
11	Date of last interest payment	NA
12	Reason for non- payment/ delay in payment	NA

c) Details of redemption payments:

SI. No.	Particulars	Details
1	ISIN	NA
2	Type of redemption (full/partial)	NA
3	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, whether on:	NA
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NA
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date of redemption/ maturity	NA
10	Actual date of redemption (DD/MM/YYYY)	NA
11	Amount redeemed	NA
12	Outstanding amount (Rs.)	NA
13	Date of last interest payment	NA

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
NA	NA	NA	NA	NA	NA	NA