

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED MARCH 31, 2024

Based on the Information/ details provided to us by Max Life Insurance Company Limited ("the Company") having its Registered Office at 419, Bhai Mohan Singh Nagar, Railmajra, Nawan Shehar, Tehsil Balachaur, Punjab-144533, we hereby certify that since all the Debentures issued by the Company are in dematerialized form therefore, no physical debenture certificates were required to be delivered during the period from 01st April 2023 to 31st March, 2024 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Chandrasekaran Associates
Company Secretaries
FRN: P1988DE002500
Peer Review Certificate No.: 4186/2023



A handwritten signature in blue ink, appearing to read "Shashikant Tiwari", with a long horizontal line extending to the right.

Shashikant Tiwari
Partner
FCS No. 11919
CP No. 13050
UDIN: F011919F000227486

Place: Delhi
Date: 24.04.2024

Note:

- (i) This report is being issued based on the inputs received from the Company and RTA via mail.