

Nationalised Electronic Funds Transfer - Mandate Form

(To be filled in by the Applicant in capital letters)

Name of the Policyholder: _____

Policy No.:

Mobile No.:

Email:

I accept to receive all future communication from Max Life Insurance vide email ID only (strike if you want to continue by hard copies).

Aadhaar No.:

I hereby authorise Max Life to process my payouts to my Aadhaar linked bank account and to use the same to validate/update my KYC details.

Bank Details for NEFT

Type of Bank Account: Savings Current NRO

Account Holder Name: _____ Bank Name: _____

Bank Account No.:

IFSC: PAN Number:

Yes, I have attached a cancelled cheque or its photocopy.

No (Please provide photocopy of latest bank statement/passbook or get this NEFT form attested by your bank)

Signature & Seal of Bank Authority

Note:

- NRE accounts are guided by FEMA regulations: We are not accepting NRE account for NEFT so you are requested not to provide NRE account for fund transfer.
- After submission of NEFT details, if there is any change in bank details then fresh mandate form will have to be submitted.

Declaration: I hereby certify that the particulars furnished above are correct and as per the best of my knowledge. I undertake to refund any amount that is credited to my account either in excess or which is not due to me, at any time. In case of non credit to my bank account with / without assigning any reasons thereof or if the transaction is delayed or not effected at all for reasons of incomplete / incorrect information, I would not hold Max Life Insurance Co. Ltd. responsible in any manner whatsoever. The Company reserves the right to use any alternative payout option, including demand draft / payable at par cheque in spite of opting for Direct Credit option.

Date:

Policyholder's Signature

For Max Life use


I have verified the above mentioned particulars with supporting documents and found them complete and correct for NEFT processing.


CSE Name _____ Emp. Code _____

Signature _____ Date:

► **Important: DO NOT believe calls, SMS, emails offering discounts. Please pay only to HSBC Bank A/c no. <1165your policy no.> IFS code - HSBC0110002**

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