



**National Electronic Funds Transfer**  
(TO BE FILLED IN BY THE APPLICANT IN CAPITAL LETTERS)

Policyholder's Name:

Policy No.:  Mobile No.:

E-mail ID:

I accept to receive all further communication from Max Life Insurance through E-mail ID only (strike if you want to continue with hard copy)

I hereby authorise Max Life to process my payouts to my Aadhaar linked bank account and to use the same to validate / update my KYC details.

**Bank Details for NEFT**

MICR Code:

Type of Bank Account: Savings  Current  NRO  NRE

Account Holder Name:

Bank Name: \_\_\_\_\_

Bank Account No.: \_\_\_\_\_

IFS Code: \_\_\_\_\_ PAN.:

- Yes, I have attached a cancelled cheque or its photocopy  
 No (Please provide photocopy of latest bank statement / passbook or get this NEFT form attested by your bank)

Signature & Seal of Bank Authority: \_\_\_\_\_

**Note:**

After submission of NEFT details, if there is any change in bank details, then fresh mandate form will have to be submitted

**Declaration:**

I hereby certify that the particulars furnished above are correct and as per the best of my knowledge. I undertake to refund any amount that is credited to my account either in excess or which is not due to me, at any time. In case of non-credit to my bank account with / without assigning any reasons thereof or if the transaction is delayed or not effected at all for reasons of incomplete / incorrect information, I would not hold Max Life Insurance Co. Ltd. responsible in any manner whatsoever. The Company reserves the right to use any alternative payout option, including demand draft / payable at par cheque in spite of opting for Direct Credit option.



"I / we understand that, I / we have disclosed my / our personal information (which may include Aadhaar related information) with Max Life for the purpose of providing insurance and related services and I / we hereby consent and authorise Max Life to use, store and / or share the same with government / regulatory / statutory bodies, insurance repositories, reinsurers / hospitals or diagnostic centers / other insurance companies for the purposes of underwriting assessment, claim investigation / settlement, KYC and policy servicing purposes, as per applicable law."

Date:  Signature of Policyholder / Assignee: \_\_\_\_\_

Note: In case, policy is issued under Married Women Property Act (MWPA, Section 5), please share the consent from Wife / Trustee / Legal heir.

### For Max Life use

I have verified the above mentioned particulars with supporting documents and found them complete and correct for NEFT processing.

CSE Name: \_\_\_\_\_ Emp. Code: \_\_\_\_\_

Signature: \_\_\_\_\_ Date:

Version: NEFT Form/V1.5/Feb'21

**#YouAreTheDifference™**



**Our virtual assistant**  
Chat with MILI on our website



**WhatsApp**  
Send 'Hi' to +91 74283 96005



**Login to manage your policy**  
[maxlifeinsurance.com/customer-service](https://maxlifeinsurance.com/customer-service)



**Write to us at**  
[maxlifeinsurance.com/contact-us](https://maxlifeinsurance.com/contact-us)



Call us at 1860 120 5577



**Important: DO NOT** believe in calls, SMS, E-mail offering discounts. For NEFT Payments, please transfer only to "HSBC Bank A/C No. 1165 <Followed by 9 digit Policy No> IFS Code: HSBC0110002". Max Life does not collect Premium in any other account.

**Max Life Insurance Co. Ltd.:** Plot No. 90A, Sector 18, Gurugram, Haryana - 122 015.

**Regd. Office:** 419, Bhai Mohan Singh Nagar, Railmajra, Tehsil Balachaur, District Nawanshahr, Punjab - 144 533.

**Fax:** 0124-4159397, **CIN:** U74899PB2000PLC045626 | Customer Helpline Number: 1860 120 5577

**IRDAI Registration. No. 104**

**BEWARE OF SPURIOUS / FRAUD PHONE CALLS!**

- IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums
- Public receiving such phone calls are requested to lodge a police complaint

